

R&D Finance - information request

Corporate information

1. ASIC Company Search print out – detailing ACN, directors, registered address and share structure.
2. Access to Xero (or similar) accounts (accounts must be reconciled to a bank account).
3. Print out of the Company's ATO Integrated Client Account (ICA) covering the last 12 months and Income Tax Account (ITA) covering the last three years.
4. Cash flow forecast in excel for the loan period.
5. Copies of Licence or Passport for Directors as well as beneficial owners who hold more than 25% of the company – we can assist in identifying this if required. Please see following page for T&C's.
6. Has any director been associated with a company that has previously been insolvent (Y/N), if yes, please provide the name/s of those company/s.

R&D information

1. Letter from R&D Tax Consultant providing a level of comfort including however not limited to comments on:
 - Review of prior year R&D Tax Incentive submission to AusIndustry to assess the alignment of the activities to the key eligibility criteria;
 - The application of relevant legislation, AusIndustry guidance, and Australian Tax Office (ATO) guidance to analyse the activities;
 - Review of a sample of the contemporaneous supporting documentation maintained by Company to document the undertaking of the activities; and
 - Review of R&D expenditure calculation to determine the nature and relationship of the R&D expenditure incurred on the registered activities.
2. Prior year lodged AusIndustry Application, Registration confirmation and Tax Return.

Enquiries

Rocking Horse is taking applications from innovative companies. Those with enquiries should contact:

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Electronic Verification Terms and Conditions

RH Capital Group Pty Ltd and RH Capital Finance Co., LLC, are required by the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006* to verify your identity before we can provide you with financial products and services. Electronic verification allows us to verify your identity by using electronic tools and external data sources.

How electronic verification works

In order to verify your identity electronically, we will ask you for your details (such as your name, address, date of birth) and details of your identification documents. This information will be passed on to external organisations in order to electronically match your information with information on their databases. These organisations will assess and advise us whether all or some of the information you provided matches their records. We have an arrangement with Equifax Pty Ltd who completes electronic verification on our behalf.

The external data sources used to verify your identity include:

- Credit information files held by Equifax Pty Ltd (this is only to confirm your identity and is not a credit check)
- Publicly available information such as the electoral roll and white pages
- Information held by the official record holder via third party systems

It is an offence under the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 to provide false and misleading information about your identity.

Who your information will be shared with

We will share your personal information with the following external organisations for the purposes of verifying your identity:

- Equifax Pty Ltd
- The official record holder via third party systems, such as Commonwealth and State government departments

These organisations may use your personal information and personal information of other individuals, such as names, addresses and dates of birth, for the purposes of preparing their assessments.

Your agreement

By sending your details or continuing with our loan application process by providing the information requested you agree that:

- The information you are providing is your personal information and you have authority to provide it to us, and
- We may use and disclose your personal information for the purposes of electronic verification as described above.